

Consolidated Financial Results for the 2rd Quarter of FY2010

(April 1st 2010 ~ September 30th 2010)

Forecasts regarding future performance in these materials are based on judgment made in accordance with information available at the time this presentation was prepared. Therefore, please notice that there is a risk or uncertainty that the actual results may be different from these predicted results, depending on various factors.

November 2010

TORISHIMA PUMP MFG.CO.,LTD.

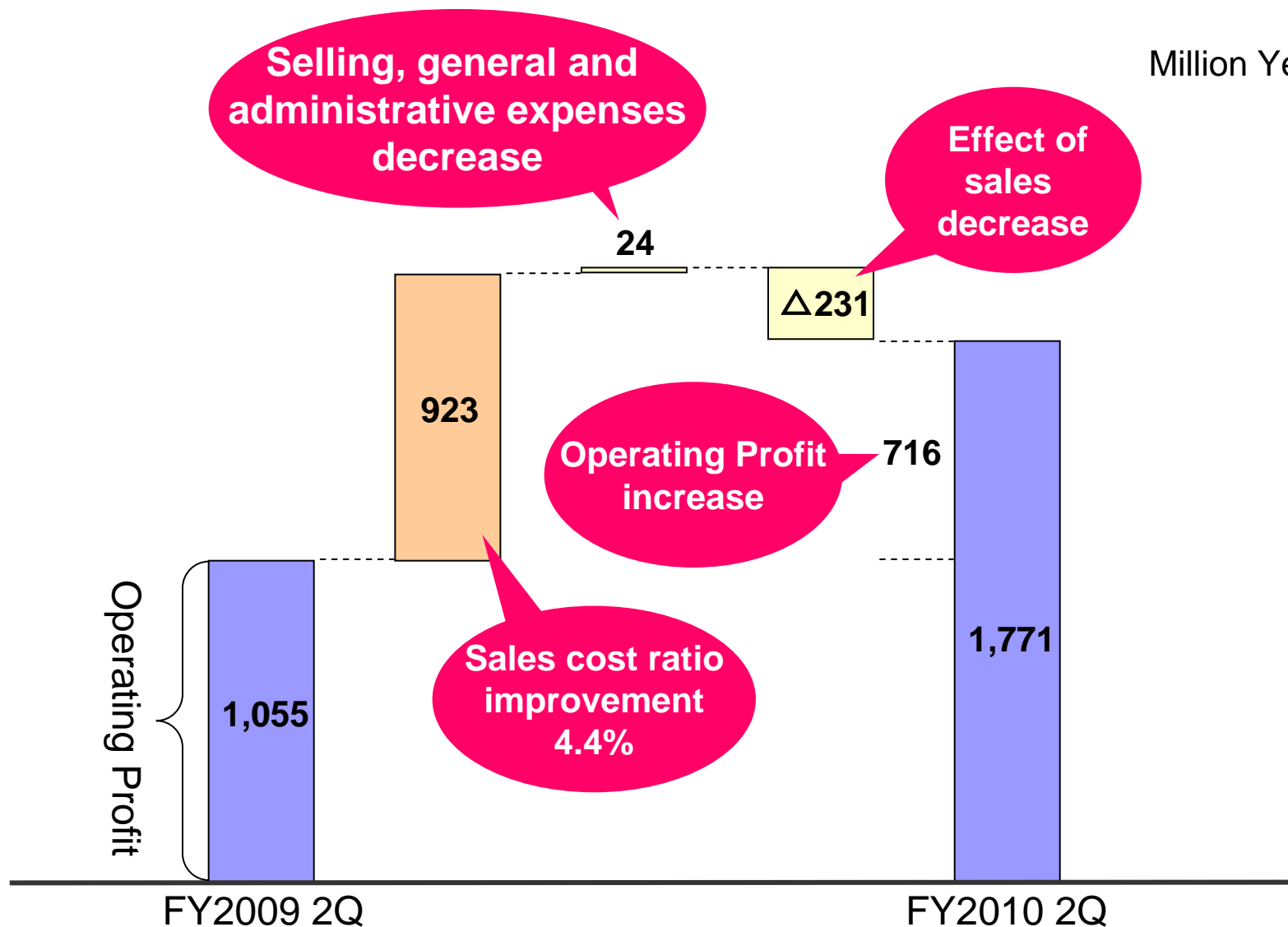
FY2010 2Q Financial Results Outline

Billion Yen

	FY2009 2Q	FY2010 2Q			
	Results	Forecast	Results	vs. FY2009 2Q	vs. Forecast
Order Received	22.3	—	15.5	69.5%	—
Sales	21.0	22.0	20.0	95.4%	90.9%
Order backlog	51.8	—	59.6	115.0%	—
Operating Profit (Margin)	1.1 (5.0 %)	1.2 (5.5%)	1.8 (8.9%)	167.9%	147.6%
Ordinary Profit (Margin)	1.4 (6.6 %)	1.4 (6.4%)	1.7 (8.7%)	125.6%	124.3%
Net Profit	1.3	0.85	1.0	74.9%	114.4%

Major Factors for Change in Operating Profit

Million Yen



FY2010 2Q Order Received, Sales & Order Backlog by Sectors

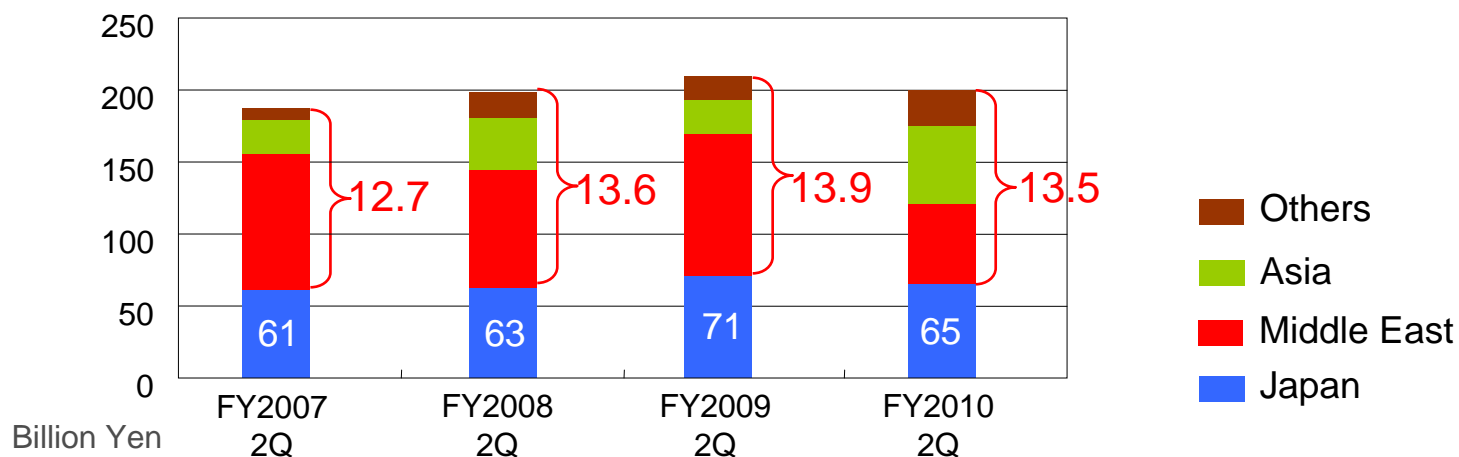
Billion Yen

		FY2009 2Q			FY2010 2Q		
		Order Received	Sales	Order Backlog	Order Received	Sales	Order Backlog
Public		6.6	4.2	13.6	5.6	4.0	11.9
	vs. FY2009 2Q	-0.0%	+20.0%	+0.2%	-14.9%	-5.9%	-12.0%
Private		2.2	2.9	2.8	2.7	2.5	2.7
	vs. FY2009 2Q	-24.9%	+6.4%	-20.0%	+20.3%	-13.9%	-3.5%
Overseas		13.5	13.9	35.4	7.2	13.5	45.0
	vs. FY2009 2Q	-26.3%	+1.7%	-11.7%	-46.6%	-2.3%	+26.8%
Total		22.3	21.0	51.8	15.5	20.0	59.6
	vs. FY2009 2Q	-19.9%	+5.6%	-9.4%	-30.5%	-4.6%	+15.0%

Sales Breakdown by Area (End-user Location)

Billion Yen

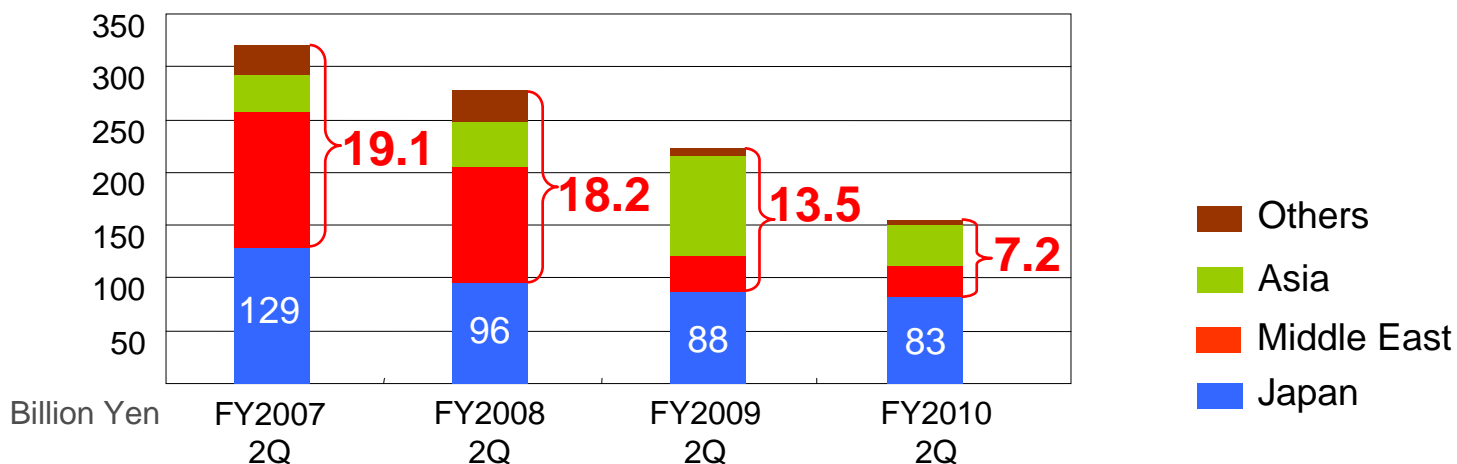
		Japan	Overseas Total	Overseas Breakdown			Total
				Asia	Middle East	Others	
Sales (% ; Share)	FY2007 2Q	6.1 (32.3%)	12.7 (67.7%)	2.3 (12.2%)	9.5 (50.3%)	0.9 (5.2%)	18.8
	FY2008 2Q	6.3 (31.4%)	13.6 (68.6%)	3.6 (18.3%)	8.1 (40.7%)	1.9 (9.6%)	19.9
	FY2009 2Q	7.1 (33.9%)	13.9 (66.1%)	2.3 (11.0%)	9.9 (47.1%)	1.7 (8.0%)	21.0
	FY2010 2Q	6.5 (32.3%)	13.5 (67.7%)	5.4 (26.9%)	5.6 (28.0%)	2.5 (12.8%)	20.0



Order Received Breakdown by Area (End-user Location)

Billion Yen

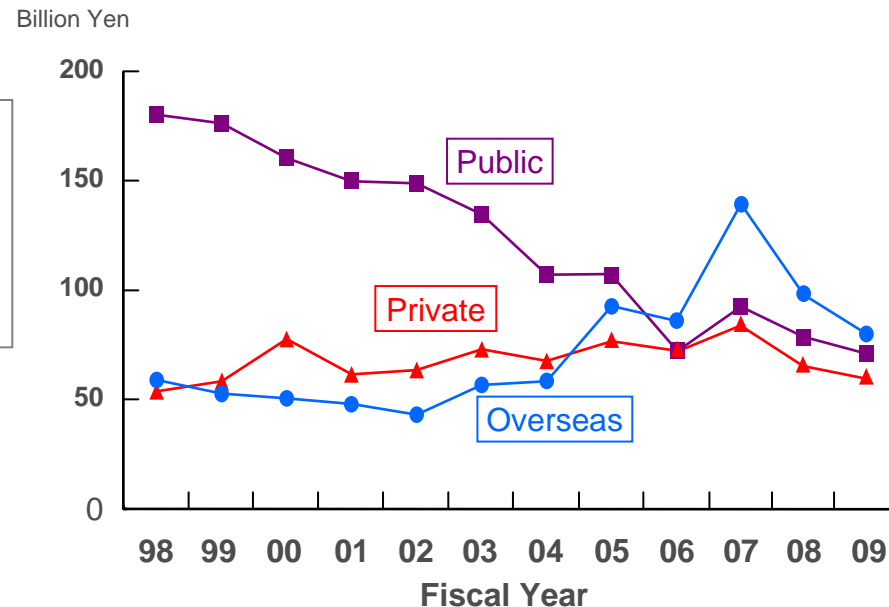
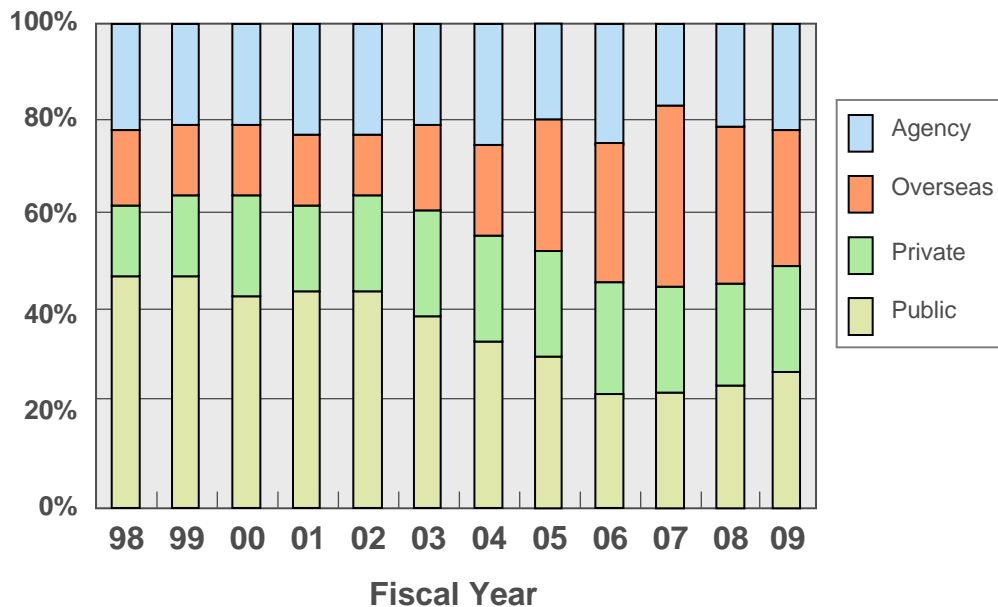
		Japan	Overseas Total	Overseas Breakdown			Total
				Asia	Middle East	Others	
Order Received (% ; Share)	FY2007 2Q	12.9 (40.4%)	19.1 (59.6%)	3.4 (10.6%)	12.9 (40.3%)	2.8 (8.7%)	32.0
	FY2008 2Q	9.6 (34.4%)	18.2 (65.6%)	4.3 (15.5%)	10.9 (39.3%)	3.0 (10.8%)	27.8
	FY2009 2Q	8.8 (39.6%)	13.5 (60.4%)	9.6 (42.9%)	3.2 (14.4%)	0.7 (3.1%)	22.3
	FY2010 2Q	8.3 (53.6%)	7.2 (46.4%)	3.9 (25.1%)	2.9 (18.7%)	0.4 (2.6%)	15.5



Other Management Data

	FY2007 2Q	FY2008 2Q	FY2009 2Q	FY2010 2Q
Gross Profit Margin (%)	18.2	19.0	19.3	23.7
Operating Profit Margin (%)	3.9	4.0	5.0	8.9
Ordinary Profit Margin (%)	3.9	5.3	6.6	8.7
Operating Cash Flow (Billion Yen)	Δ2.0	0	3.5	0.4
Capital Ratio (%)	43.6	41.3	46.9	48.7
Dividend (Yen/Share)	7	8	9	9

Japanese pump market



Million Yen

Sector		'98	'99	'00	'01	'02	'03	'04	'05	'06	'07	'08	'09	'10 4~9
Public	Sum of Money	180,337	176,337	160,550	149,806	148,831	134,685	107,124	106,948	69,504	92,722	79,096	70,999	29,754
	Ratio(%)	48.2	48.4	43.7	44.5	44.9	40.1	34.5	30.9	23.9	24.1	25.4	26.0	23.0
Private	Sum of Money	53,878	58,396	77,895	61,733	63,572	73,130	67,732	77,537	69,286	84,067	65,471	62,051	30,822
	Ratio(%)	14.4	16.0	21.2	18.3	19.2	21.8	21.8	22.4	23.8	21.8	21.0	22.7	23.8
Over-seas	Sum of Money	59,055	52,766	50,737	48,032	43,247	56,846	58,578	92,770	81,919	143,535	99,326	76,108	39,111
	Ratio(%)	15.8	14.5	13.8	14.3	13.1	16.9	18.9	26.8	28.1	37.2	31.9	27.8	30.1
Agency	Sum of Money	81,143	76,961	78,116	76,978	75,608	71,500	77,030	68,459	70,310	65,315	67,590	64,338	29,861
	Ratio(%)	21.7	21.1	21.3	22.9	22.8	21.3	24.8	19.8	24.2	16.9	21.7	23.5	23.1
Total	Sum of Money	374,413	364,460	367,298	336,549	331,258	336,161	310,464	345,714	291,019	385,639	311,483	273,496	129,548
	Ratio(%)	100	100	100	100	100	100	100	100	100	100	100	100	100

*The market data of this page are based on a research by "Japan Society of Industrial Machinery Manufacturers".