

Consolidated Financial Results for FY2009

(April 1st 2009 ~ March 31st 2010)

Forecasts regarding future performance in these materials are based on judgment made in accordance with information available at the time this presentation was prepared. Therefore, please notice that there is a risk or uncertainty that the actual results may be different from these predicted results, depending on various factors.

May 2010

TORISHIMA PUMP MFG.CO.,LTD.

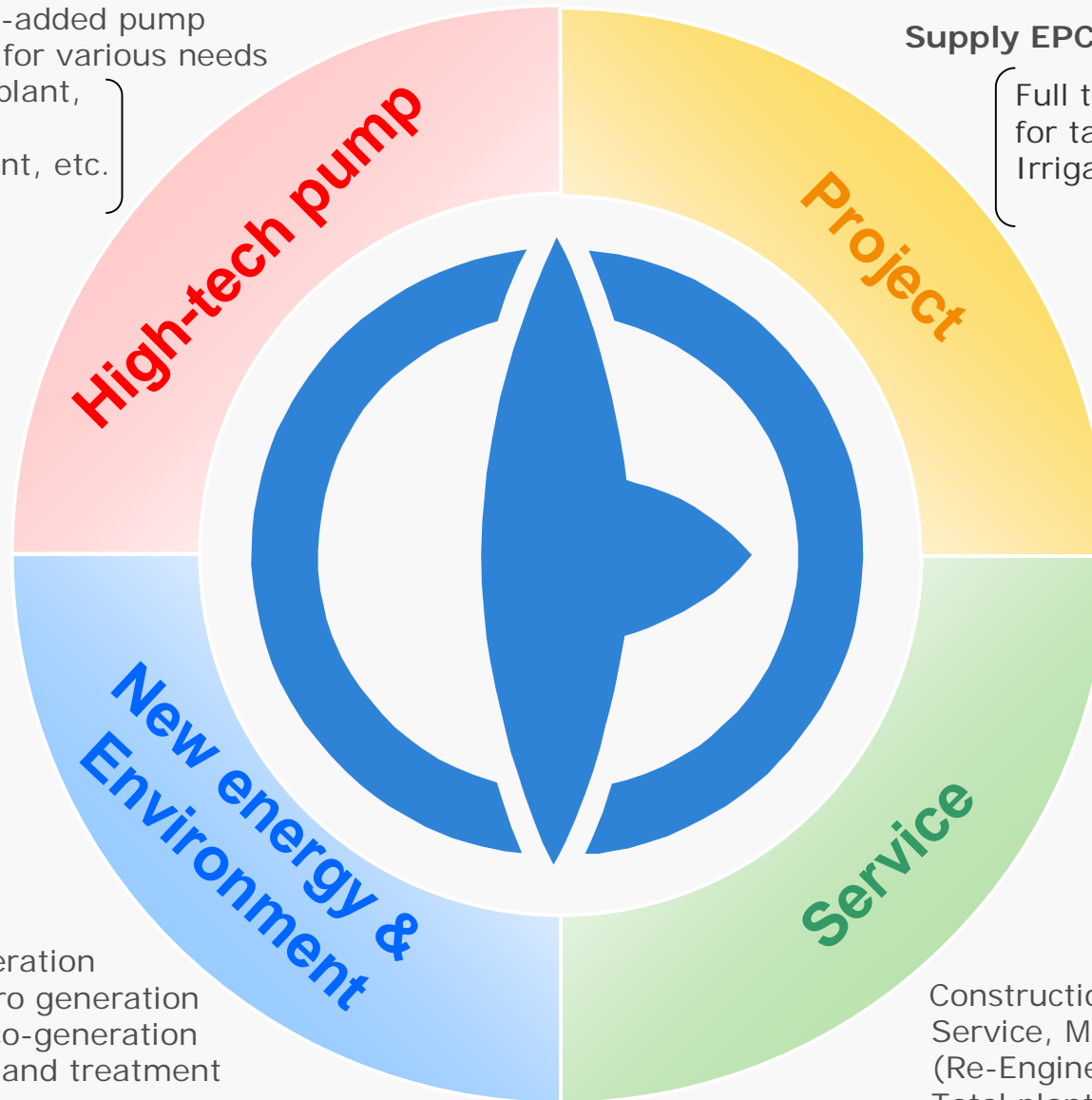
Business Domain

Pump : High-value-added pump
available for various needs

(Power generation plant,
Desalination plant,
Petro-chemical plant, etc.)

Supply EPC for Pumping Plant

(Full turn-key construction
for tap water / Drainage,
Irrigative facility etc..)



Wind power generation
Mini & Micro hydro generation
Bio gas & mass co-generation
Sewage transfer and treatment
Resource recycle

Construction & repair facilities,
Service, Maintenance, REDU
(Re-Engineering and Design-Up)
Total plant maintenance solutions

FY2009 Financial Results Outline

	vs. Previous FY	vs. Business Plan
● Order Received – 58.6 billion Yen	124.8%	117.2%
● Sales – 45.0 billion Yen	98.5%	91.9%
● Operating Profit – 3.3 billion Yen	118.0%	98.7%
● Ordinary Profit – 3.8 billion Yen	124.7%	109.5%
● Net Profit – 2.6 billion Yen	131.1%	124.2%

FY2009 Financial Results



Billion Yen

	FY2008	FY2009		
	Full Year Results	Full Year		Compared with FY2008
		Forecast	Results	
Order Received	47.0	55.0	58.6	124.8 %
Sales	45.7	49.0	45.0	98.5%
Order Backlog	50.5	51.5	64.1	127.0%
Operating Profit (Margin)	2.8 (6.0%)	3.3 (6.7%)	3.3 (7.2%)	118.0%
Ordinary Profit (Margin)	3.4 (7.5%)	3.5 (7.1%)	3.8 (8.5%)	112.4%
Net Profit	2.0	2.1	2.6	131.1%

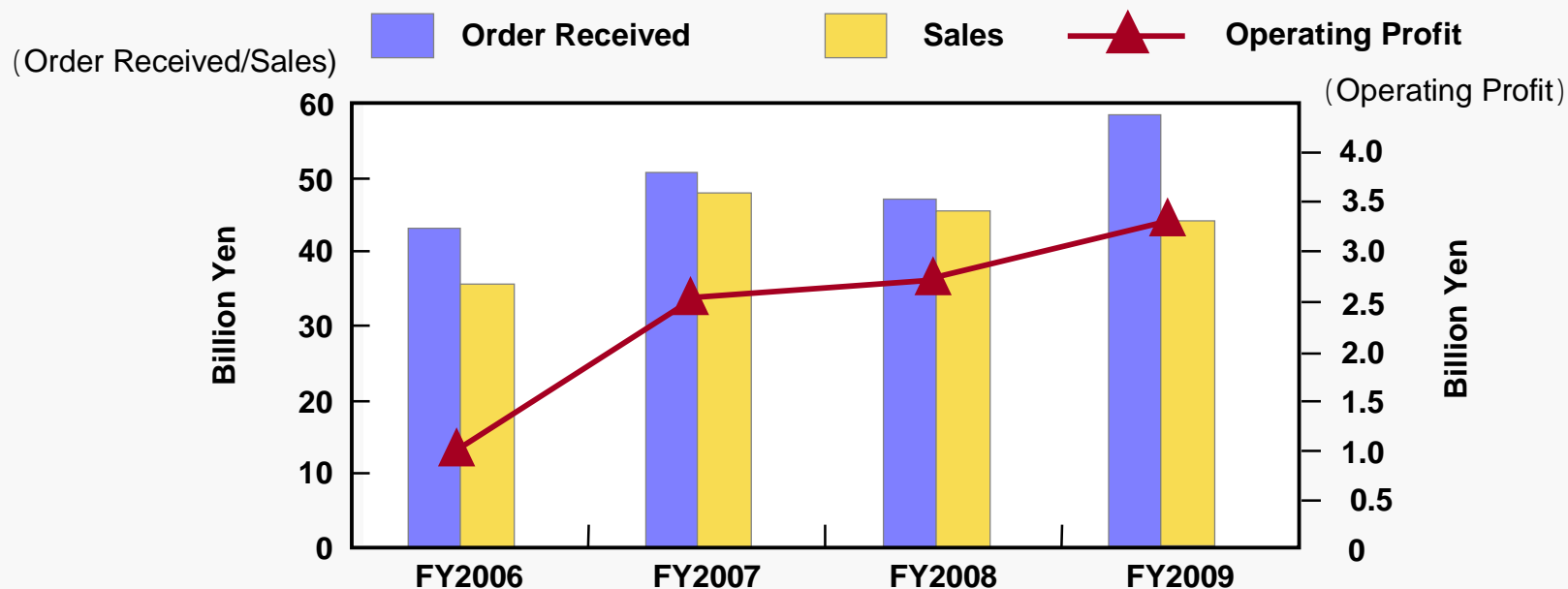
FY2009 Order Received; Sales & Order Backlog by Sectors



Billion Yen

		FY2008			FY2009		
		Order Received	Sales	Order Backlog	Order Received	Sales	Order Backlog
Public		14.8	14.1	11.2	14.6	15.5	10.3
	Change	-10.2%	-2.4%	+7.0%	-1.7%	+9.7%	-7.9%
Private		5.2	5.0	3.4	4.5	5.4	2.5
	Change	-6.0%	-17.3%	+6.9%	-13.8%	+8.8%	-27.7%
Overseas		26.9	26.6	35.9	39.5	24.1	51.3
	Change	-6.2%	-0.6%	+1.0%	+46.9%	-9.3%	+43.1%
Total		47.0	45.7	50.5	58.6	45.0	64.1
	Change	-7.5%	-3.3%	+2.6%	+24.8%	-1.5%	+27.0%

Medium Term Business Plan Summary



	Billion Yen							
	FY2006	FY2007		FY2008		FY2009		
	Results	Forecast	Results	Forecast	Results	Forecast	Results	
Order Received	43.1	44.0	50.8	48.0	47.0	50.0	58.6	→ 1.4times
Sales	36.4	40.0	47.3	48.0	45.7	49.0	45.0	→ 1.2times
Operating Profit	0.9	1.8	2.6	2.8	2.8	3.3	3.3	→ 3.7times
Ordinary Profit	1.2	2.0	2.6	3.0	3.4	3.5	3.8	→ 3.1times
Net Profit	0.6	1.2	1.4	1.8	2.0	2.1	2.6	→ 4.3times

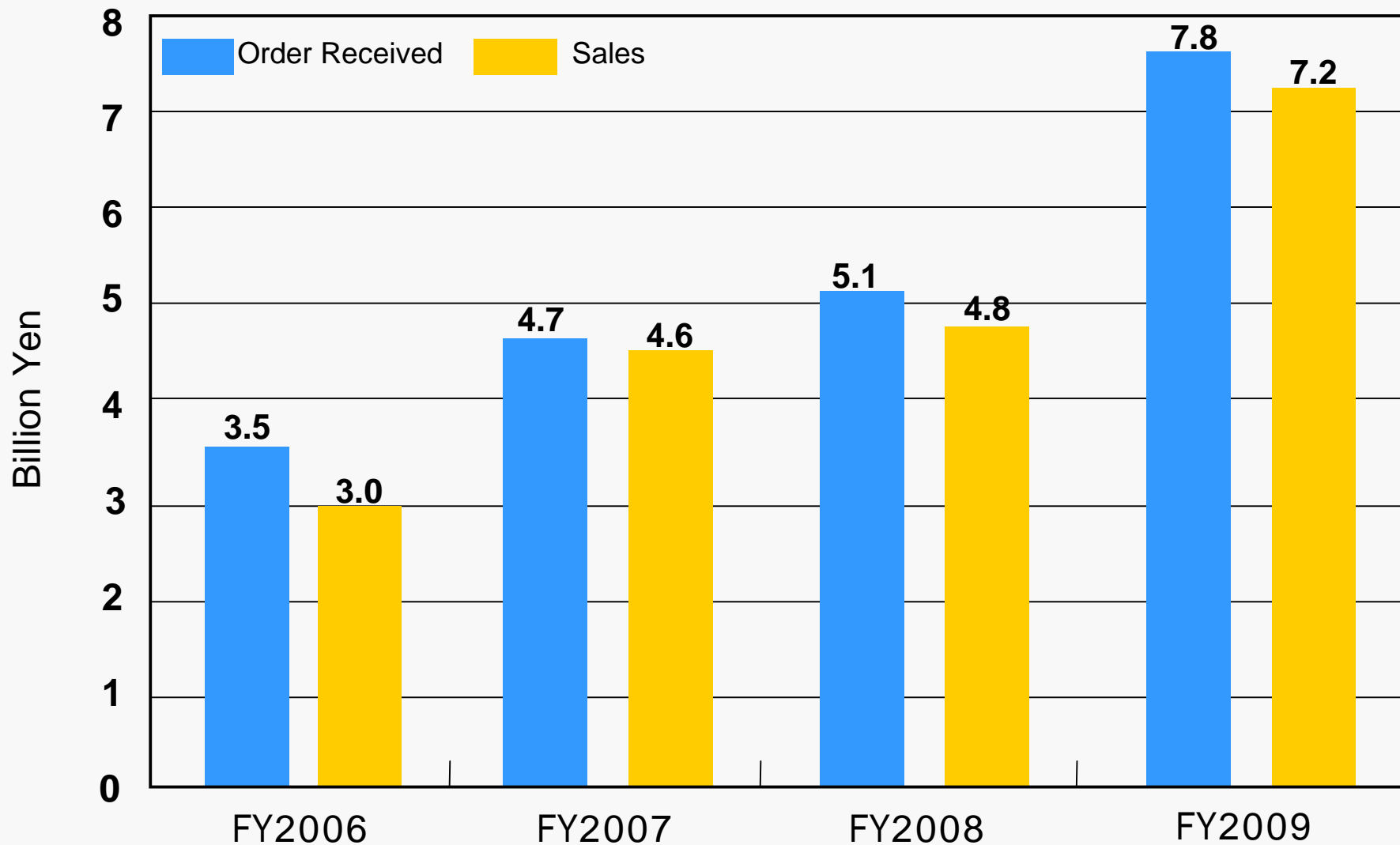
Compared to FY2006

Sales Breakdown by Area (End-user Location)

Billion Yen

		Japan	Overseas Total	Overseas Breakdown			Total
				Asia	Middle East	Others	
Sales (% ; share)	FY2006	20.3 (55.7%)	16.1 (44.3%)	4.1 (11.2%)	10.8 (29.7%)	1.2 (3.4%)	36.4
	FY2007	20.5 (43.4%)	26.7 (56.6%)	8.7 (18.5%)	14.7 (31.1%)	3.3 (7.0%)	47.3
	FY2008	19.1 (41.9%)	26.6 (58.1%)	8.5 (18.5%)	13.3 (29.2%)	4.8 (10.4%)	45.7
	FY2009	20.9 (46.5%)	24.1 (53.5%)	5.4 (12.0%)	16.3 (36.1%)	2.4 (5.4%)	45.0

Service Area Results; Order Received & Sales



Other Management Data

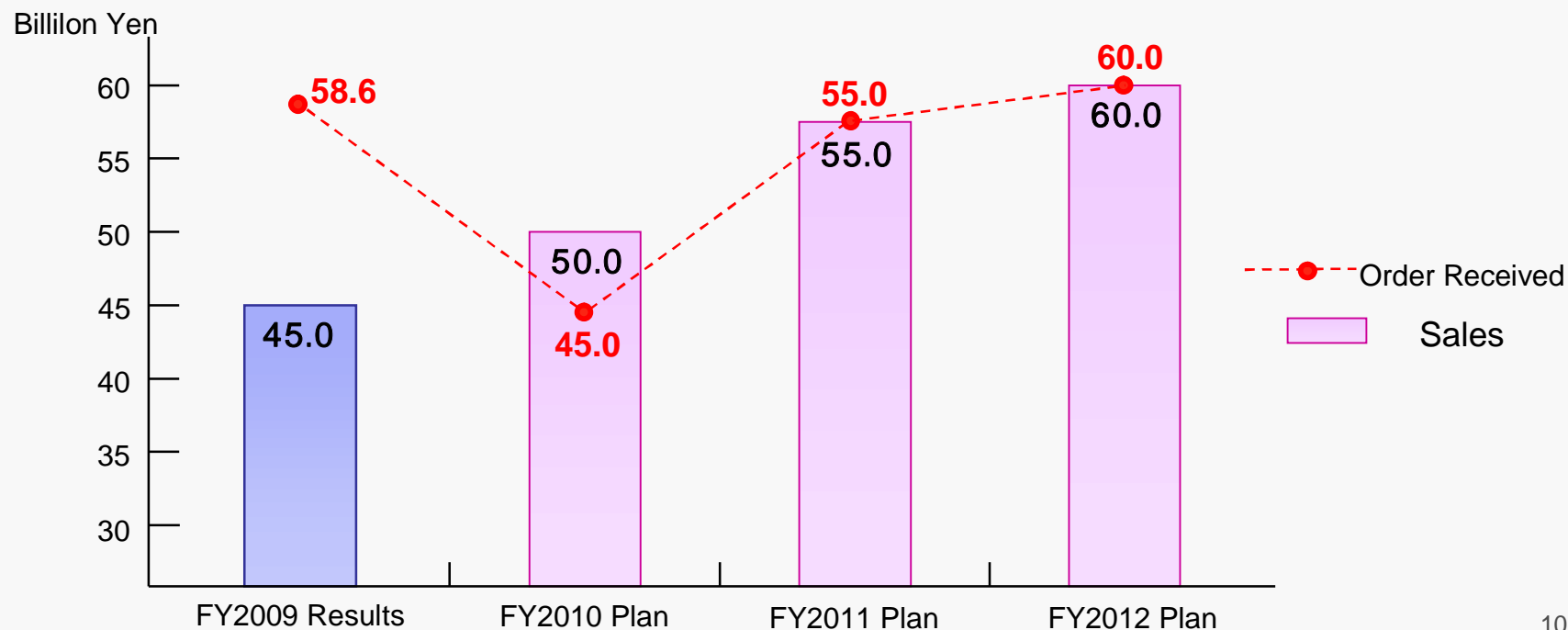
	FY2006		FY2007		FY2008		FY2009	
Gross Profit Margin (%)	16.3		17.5		18.8		21.2	
Operating Profit Margin (%)	2.3		5.6		6.0		7.2	
ROA (Ordinary Profit /Total Asset) (%)	2.0		4.0		5.5		6.0	
ROE (%)	2.3		5.2		8.0		9.5	
Operating Cash Flow (Billion Yen)	5.2		2.5		0.9		4.4	
Dividend (Yen/share)	6	7	7	8	8	9	9	9+2
	13		15		17		20	
Payout Ratio (%)	52.7		27.4		22.0		20.0	
Capital Ratio (%)	42.6		41.9		38.6		47.2	

Medium Term Business Plan

(Order Received/Sales/Profit)

Billion Yen

	FY2009	FY2010	FY2011	FY2012
	Results	Plan	Plan	Plan
Order Received	58.6	45.0	55.0	60.0
Sales	45.0	50.0	55.0	60.0
Operating Profit	3.3	3.3	3.5	4.5
Ordinary Profit	3.8	3.4	3.6	4.6
Net Profit	2.6	2.0	2.2	2.8



Order Received Plan for 3 years (Japan vs Overseas)

