

Consolidated Financial Results for the 3rd Quarter of FY2009

(April 1st 2009 ~ December 31st 2009)

Forecasts regarding future performance in these materials are based on judgment made in accordance with information available at the time this presentation was prepared. Therefore, please notice that there is a risk or uncertainty that the actual results may be different from these predicted results, depending on various factors.

February 2010

TORISHIMA PUMP MFG. CO., LTD.

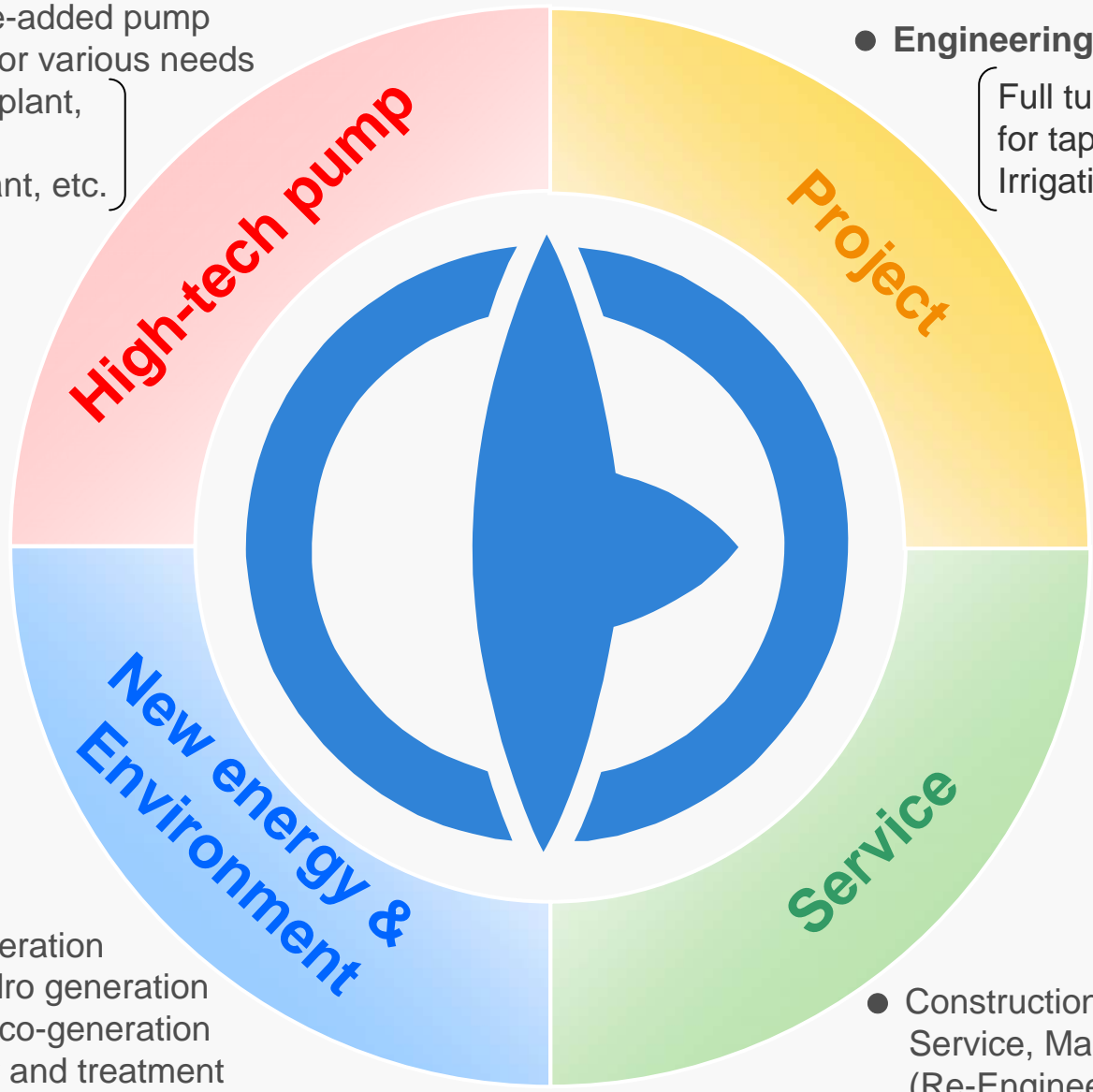
Business Domain

● **Pump** : High-value-added pump available for various needs

- Power generation plant,
- Desalination plant,
- Petro-chemical plant, etc.

● **Engineering for pumping plant**

- Full turn-key construction for tap water / Drainage, Irrigative facility etc..



High-tech pump

Project

New energy & Environment

Service

- Wind power generation
- Mini & Micro hydro generation
- Bio gas & mass co-generation
- Sewage transfer and treatment
- Resource recycle

- Construction & repair facilities, Service, Maintenance, REDU (Re-Engineering and Design-Up) Total plant maintenance solutions

Executive Summary

Management accounts in FY2009 3rd Quarter

		vs. Previous 3Q
■ Order Received	49.7 billion Yen	131%
■ Sales	29.5 billion Yen	99%
■ Operating Profit	1.7 billion Yen	102%
■ Ordinary Profit	2.4 billion Yen	117%

Financial Results for the 3rd Quarter of FY2009 ; Summary



(Billion Yen)

	FY2008 3Q Accumulated	FY2009				Change from previous 3Q Accumulation
		1Q	2Q	3Q	3Q	
		Quarter	Quarter	Quarter	Accumulated	
Order Received	38.0	11.9	10.4	27.4	49.7	131%
Sales	29.7	10.6	10.4	8.5	29.5	99%
Operational Profit	1.7	0.8	0.3	0.7	1.7	102%
(Operational Profit Ratio)	(5.7%)	(7.2%)	(2.8%)	(7.8%)	(5.8%)	
Ordinary Profit	2.0	0.9	0.5	1.0	2.4	117%
(Operational Profit Ratio)	(6.9%)	(8.3%)	(4.9%)	(11.8%)	(8.1%)	
Net Profit	1.3	1.0	0.3	0.4	1.7	138%
Order Backlog	57.5	51.8	51.8	70.7	70.7	123%

FY2009 3Q Order Received, Sales & Order Backlog by Sectors



(Billion Yen)

		FY2008 3Q Accumulated			FY2009 3Q Accumulated		
		Order Received	Sales	Order Backlog	Order Received	Sales	Order Backlog
Public		11.6	5.1	16.9	10.1	6.2	15.1
	Change	-13.4%	+17.2%	-2.7%	-12.9%	+21.5%	-11.0%
Private		3.8	3.8	3.2	3.2	4.1	2.5
	Change	-15.9%	-17.2%	-11.8%	-15.8%	+8.4%	-21.5%
Overseas		22.6	20.8	37.3	36.4	19.1	53.1
	Change	-5.2%	+8.3%	-2.3%	+61.0%	-8.0%	+42.3%
Total		38.0	29.7	57.5	49.7	29.5	70.7
	Change	-9.0%	+5.6%	-3.0%	+30.8%	-0.8%	+23.0%

% presents percentage change from the comparable previous period

Sales breakdown by area (End user location)

(Billion Yen)

		Japan	Overseas Total	Overseas Breakdown			Total
				Asia	Middle East	Others	
Sales (%; share)	FY2008	19.1 (41.9%)	26.6 (58.1%)	8.5 (18.5%)	13.3 (29.2%)	4.8 (10.4%)	45.7
	FY2009 1Q	4.3 (40.2%)	6.3 (59.8%)	1.4 (12.9%)	4.6 (43.7%)	0.3 (3.2%)	10.6
	FY2009 2Q	2.8 (27.4%)	7.5 (2.6%)	0.9 (9.0%)	5.2 (50.5%)	1.4 (13.1%)	10.4
	FY2009 3Q	3.2 (37.8%)	5.3 (62.2%)	1.7 (20.4%)	3.1 (37.0%)	0.4 (4.8%)	8.5
	FY2009 3Q Accmltd	10.3 (35.0%)	19.1 (65.0%)	4.0 (13.7%)	13.0 (44.2%)	2.1 (7.1%)	29.5