

Consolidated Financial Results for the 1st Half of FY2009

(April 1st 2009 ~ September 30th 2009)

Forecasts regarding future performance in these materials are based on judgment made in accordance with information available at the time this presentation was prepared. Therefore, please notice that there is a risk or uncertainty that the actual results may be different from these predicted results, depending on various factors.

November 2009

TORISHIMA PUMP MFG. CO., LTD.

Business Domain

- **Pump** : High-value-added pump available for various needs

(Power generation plant,
Desalination plant,
Petro-chemical plant, etc.)

High-tech pump

- **Engineering for pumping plant**

(Full turn-key construction
for tap water / Drainage,
Irrigative facility etc..)

Project

**New energy &
Environment**

- Wind power generation
- Mini & Micro hydro generation
- Bio gas & mass co-generation
- Sewage transfer and treatment
- Resource recycle

Service

- Construction & repair facilities,
Service, Maintenance, REDU
(Re-Engineering and Design-Up)
Total plant maintenance solutions

		vs. Previous 1H	vs. Business Plan
●Order Received	- 22.2 billion Yen	80.1%	-
●Sales	- 20.9 billion Yen	105.6%	95.3%
●Operating Profit	- 1.0 billion Yen	132.5%	87.9%
●Ordinary Profit	- 1.3 billion Yen	131.8%	99.0%

Financial Results for the 1st Half of FY2009; Summary



billion Yen

	FY2008	FY2009		
	1H Results	1H		Change from FY2008 1H
		Plan	Results	
Order Received	27.8	-	22.2	-19.9%
Sales	19.8	22.0	20.9	+5.6%
Operating Profit (Margin)	0.7 (4.0%)	1.2 (5.4%)	1.0 (5.0%)	+32.5%
Ordinary Profit (Margin)	1.0 (5.3%)	1.4 (6.4%)	1.3 (6.6%)	+31.8%
Net Profit	0.6	1.0	1.2	-0.8%
Order Backlog	57.1	-	51.7	-9.4%

FY2009 1H Order Received, Sales & Order Backlog by Sectors



billion Yen

		FY2008 1H			FY2009 1H		
		Order Received	Sales	Order Backlog	Order Received	Sales	Order Backlog
Public		6.5	3.5	13.5	6.5	4.2	13.5
	Change	-33.9%	+6.7%	-10.1%	-0.0%	+20.0%	+0.2%
Private		2.9	2.7	3.4	2.2	2.8	2.7
	Change	-0.4%	-2.2%	-11.5%	-24.9%	+6.4%	-20.0%
Overseas		18.2	13.6	40.1	13.4	13.8	35.4
	Change	-4.4%	+7.0%	+0.5%	-26.3%	+1.7%	-11.7%
Total		27.8	19.8	57.1	22.2	20.9	51.7
	Change	-13.2%	+5.6%	-3.0%	-19.9%	+5.6%	-9.4%

% presents percentage change from the comparable previous period

Sales breakdown by area (End user location)



billion Yen

		Japan	Overseas Total	Overseas Breakdown			Total
				Asia	Middle East	Others	
Sales (%: share)	1H FY2007	6.0 (32.3%)	12.7 (67.7%)	2.2 (12.2%)	9.4 (50.3%)	0.9 (5.2%)	18.8
	Full Year FY2007	20.5 (43.4%)	26.7 (56.6%)	8.7 (18.5%)	14.7 (31.1%)	3.3 (7.0%)	47.3
	1H FY2008	6.2 (31.4%)	13.6 (68.6%)	3.6 (18.4%)	8.0 (40.6%)	1.9 (9.6%)	19.8
	Full year FY2008	19.1 (41.9%)	26.6 (58.1%)	8.5 (18.5%)	13.3 (29.2%)	4.8 (10.4%)	45.7
	1H FY2009	7.1 (33.9%)	13.8 (66.1%)	2.2 (10.9%)	9.8 (47.1%)	1.6 (8.1%)	20.9

Other management data

	Full Year FY2005		Full Year FY2006		Full Year FY2007		Full Year FY2008		1H FY2008	
Gross profit margin (%)	15.0		16.3		17.5		18.8		19.3	
Operating cash flow (billion Yen)	0.2		△5.2		2.5		0.9		3.4	
Account receivable revolving term (month)	4.6		5.5		5.0		5.8		4.7	
Dividend (Yen/share)	6	6	6	7	7	8	8	8	9	(9)
	12		13		15		17		(18)	
Payout ratio (%)	82.1		52.7		27.4		22.0		(17.9)	
※Dividend Yield (%p.a.)	1.2		1.2		0.9		1.6		(1.2)	

※based on share price at the end of Financial Year

Medium term business plan (Order received/Sales/Profit)



billion Yen

	FY2007			FY2008			FY2009			
	Plan	Result	variance	Plan	Result	variance	1H			FY Plan
							Plan	Result	variance	
Order received	44.0	50.8	+6.8	48.0	47.0	-1.0	-	22.2	-	50.0
Sales	40.0	47.3	+7.3	48.0	45.7	-2.3	22.0	20.9	-1.0	49.0
Operating profit	1.8	2.6	+0.8	2.8	2.8	-0.0	1.2	1.0	-0.1	3.3
Ordinary Profit	2.0	2.6	+0.6	3.0	3.4	+0.4	1.4	1.3	-0.0	3.5
Net profit	1.2	1.4	+0.2	1.8	2.0	+0.2	1.0	1.2	+0.2	2.1

Overseas Network



TORISHIMA SERVICE SOLUTIONS LLC
 (Engineering, Service, Pump Plant Solutions)
 To be Established in November 2009

TORISHIMA TIANJIN
 (Production, Sales, Engineering, Service)
 Established in June 2009

TORISHIMA (HONG KONG) LIMITED
 (Sales, Engineering, Service)
 Established in Oct. 1994

TORISHIMA U.S.A OFFICE
 (Sales, Service)
 Established in Feb. 2003

TORISHIMA BEIJING OFFICE
 (Sales, Engineering, Service)
 Established in Jul. 2006

TORISHIMA EUROPE LIMITED
 (Sales, Engineering, Service)
 Established in Apr. 2008

TORISHIMA QATAR PROJECT OFFICE
 (Sales, Engineering, Service)
 Established in May 2006

TORISHIMA VIETNAM OFFICE
 (Sales, Engineering, Service)
 Established in Dec. 2003

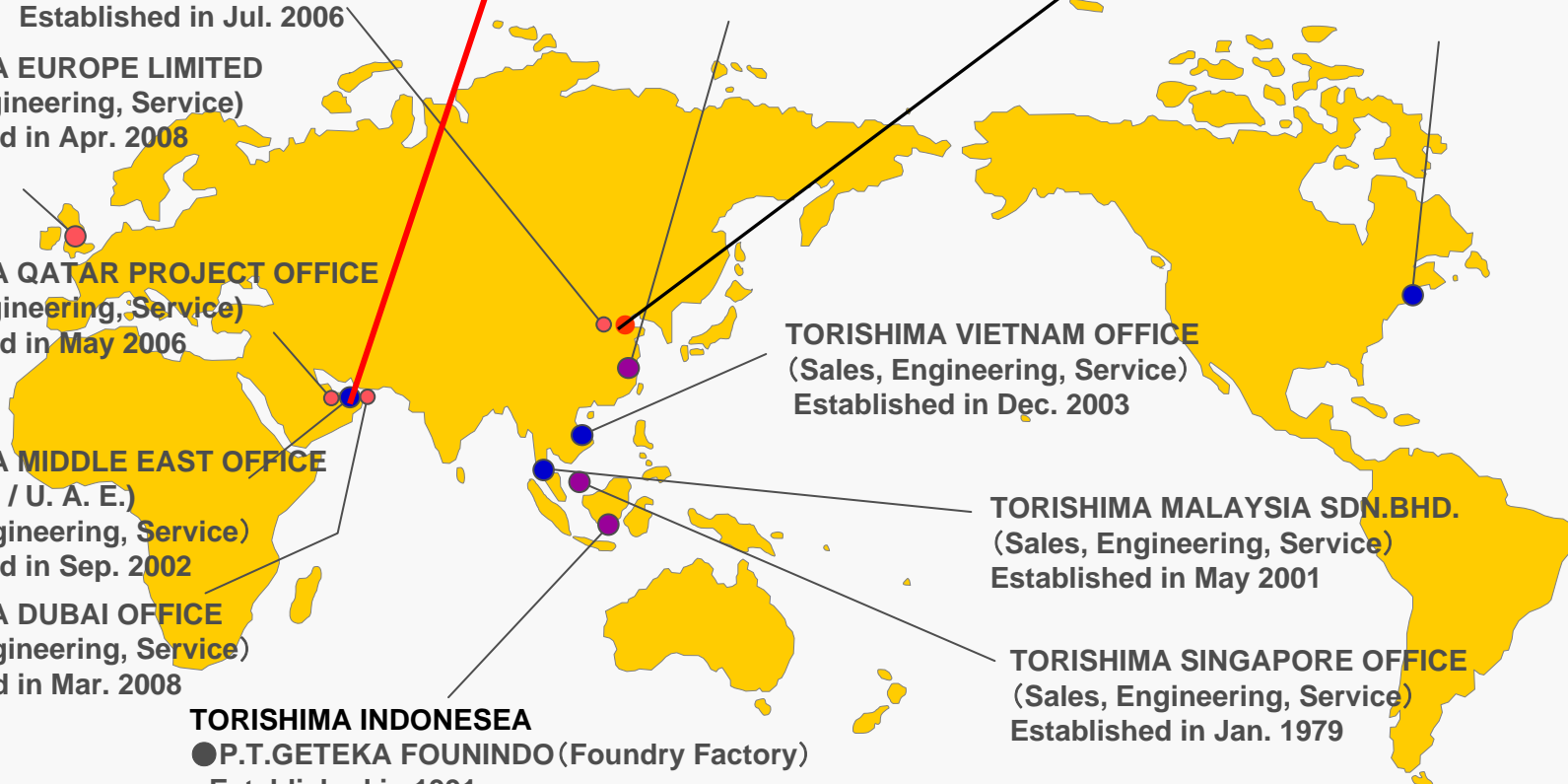
TORISHIMA MIDDLE EAST OFFICE
 (Abu Dhabi / U. A. E.)
 (Sales, Engineering, Service)
 Established in Sep. 2002

TORISHIMA MALAYSIA SDN.BHD.
 (Sales, Engineering, Service)
 Established in May 2001

TORISHIMA DUBAI OFFICE
 (Sales, Engineering, Service)
 Established in Mar. 2008

TORISHIMA SINGAPORE OFFICE
 (Sales, Engineering, Service)
 Established in Jan. 1979

- TORISHIMA INDONESEA**
- P.T.GETEKA FOUNINDO (Foundry Factory)
Established in 1991
 - P.T.TORISHIMA GUNA INDONESIA
(Machining, Assembling Factory)
Established in Feb. 1984
 - P.T.TORISHIMA GUNA ENGINEERING
(sales, Engineering, Service)
Established in Jan. 1999



Highlights of Torishima Service Solutions



Name	Torishima Service Solutions LLC
Location	Techno-Park, Dubai, United Arab Emirates
Lot area	10,000m ²
Capital	100 million Japanese Yen
Total investment	1 billion Japanese Yen
Operation	Maintenance for 10,000-over hi-tech pumps installed in Middle East. Offer for innovative solutions (Re-Engineering & Design-Up "REDU®").
Sales	50 billion Japanese yen
Operation starting	December 2009
No. of employees	50