

Consolidated Financial Results for FY2008

(April 1st 2008 ~ March 31st 2009)

Forecasts regarding future performance in these materials are based on judgment made in accordance with information available at the time this presentation was prepared. Therefore, please notice that there is a risk or uncertainty that the actual results may be different from these predicted results, depending on various factors.

May 2009

TORISHIMA PUMP MFG.CO.,LTD.

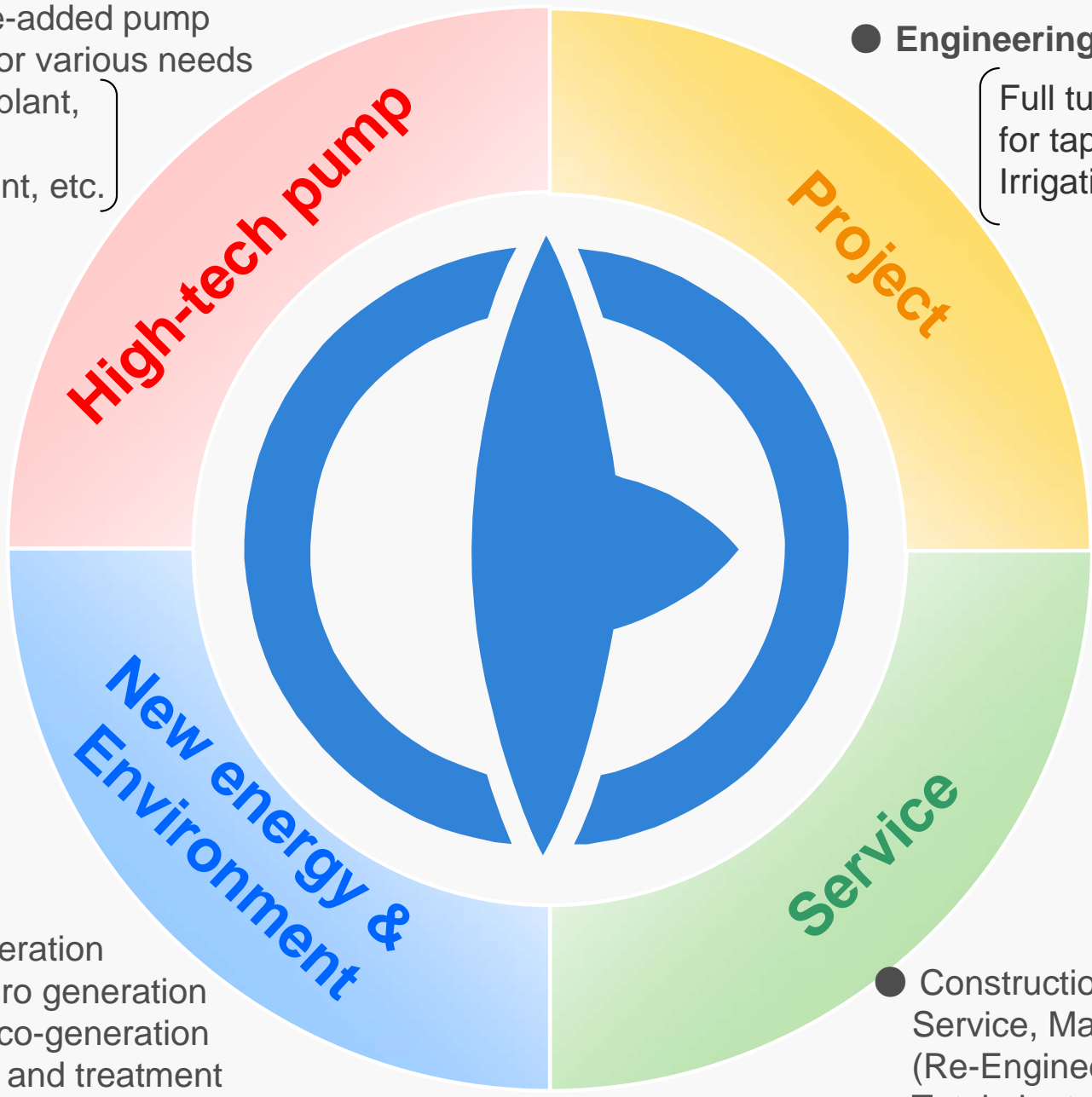
Business Domain

● **Pump** : High-value-added pump available for various needs

- Power generation plant,
- Desalination plant,
- Petro-chemical plant, etc.

● **Engineering for pumping plant**

- Full turn-key construction for tap water / Drainage, Irrigative facility etc..



- Wind power generation
- Mini & Micro hydro generation
- Bio gas & mass co-generation
- Sewage transfer and treatment
- Resource recycle

● Construction & repair facilities, Service, Maintenance, REDU (Re-Engineering and Design-Up) Total plant maintenance solutions

Executive Summary

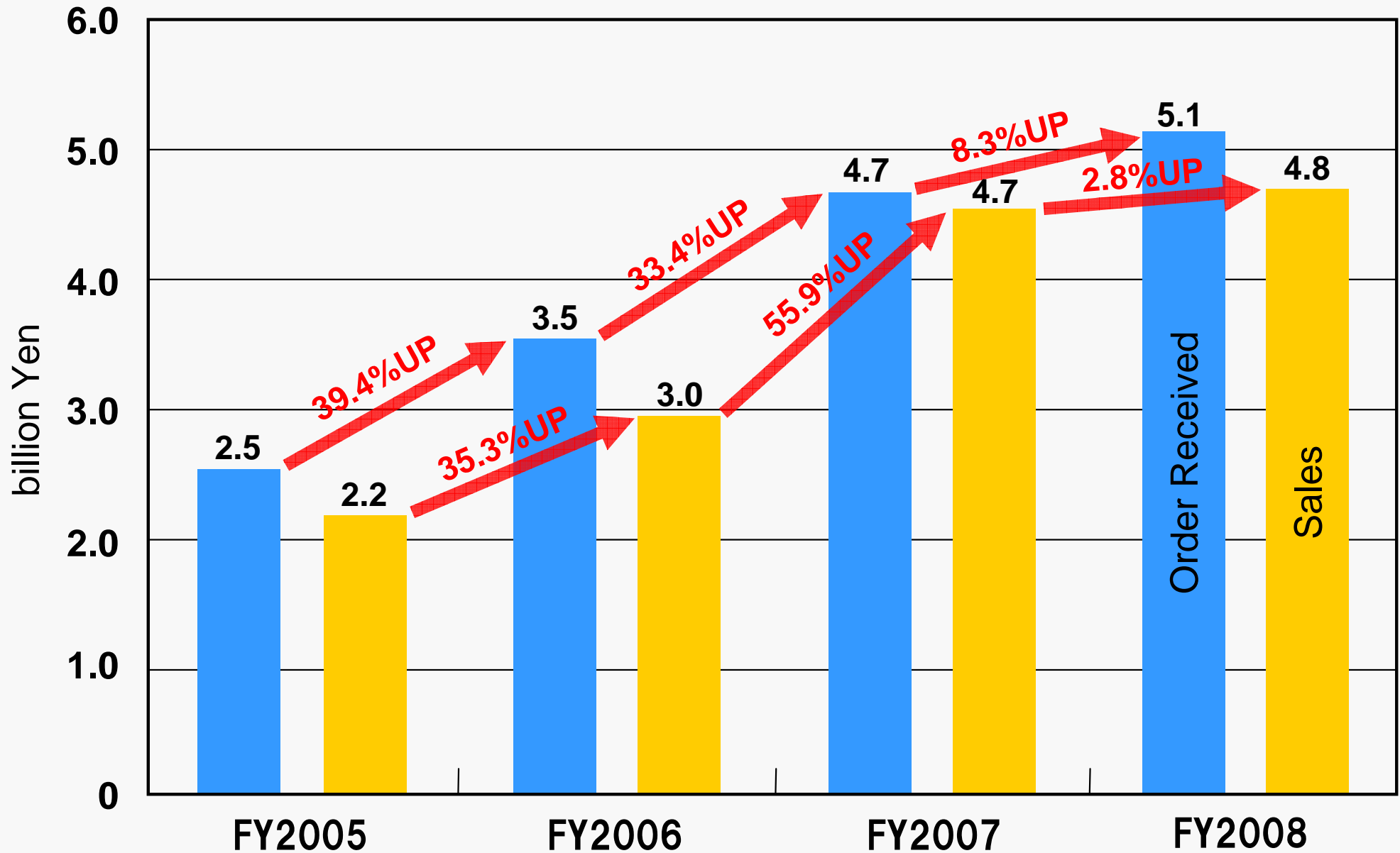
		vs. Previous FY	vs. Business Plan
●Order Received	– 47.0 billion Yen	92.5%	97.9%
●Sales	– 45.7 billion Yen	96.7%	95.2%
●Operating Profit	– 2.8 billion Yen	104.5%	98.6%
●Ordinary Profit	– 3.4 billion Yen	132.9%	113.7%

Financial Results for FY2008 ; Summary

billion Yen

	FY2007	FY2008		
	Full Year Results	Full Year		Change from FY2007
		Forecast	Results	
Order Received	50.8	48.0	47.0	-7.5%
Sales	47.3	48.0	45.7	-3.3%
Operating Profit (Margin)	2.6 (5.6%)	2.8 (5.8%)	2.8 (6.0%)	+4.5%
Ordinary Profit (Margin)	2.6 (5.4%)	3.0 (6.3%)	3.4 (7.5%)	+32.9%
Net Profit	1.4	1.8	2.0	+41.1%
Order Backlog	49.2	48.9	50.5	+2.6%

Service Area Results ; Order Received & Sales



FY2008 Order received, Sales & Order backlog by Sectors

billion Yen

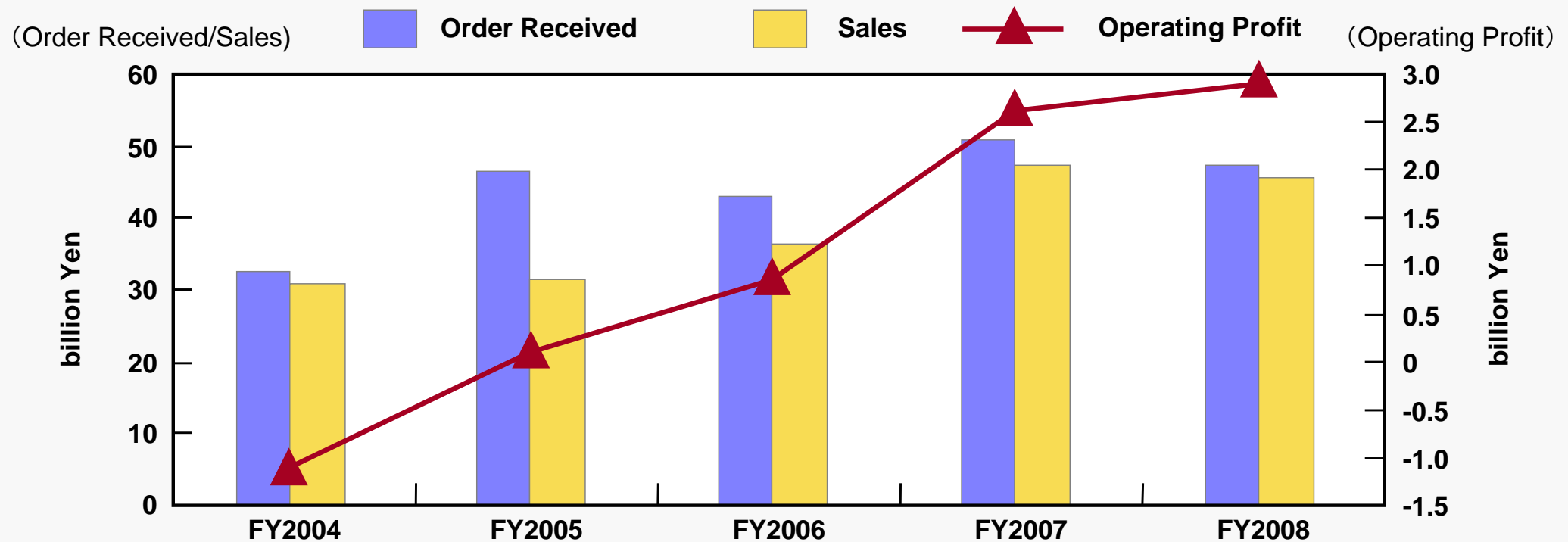
	FY2007			FY2008		
	Order Received	Sales	Order Backlog	Order Received	Sales	Order Backlog
Public	16.5	14.4	10.5	14.8	14.1	11.2
Change	-6.3%	+1.5%	+24.8%	-10.2%	-2.4%	+7.0%
Private	5.6	6.1	3.2	5.2	5.0	3.4
Change	-19.4%	+0.6%	-13.5%	-6.0%	-17.3%	+6.9%
Overseas	28.7	26.7	35.5	26.9	26.6	35.9
Change	+54.9%	+65.9%	+5.8%	-6.2%	-0.6%	+1.0%
Total	50.8	47.3	49.2	47.0	45.7	50.5
Change	+17.9%	+29.9%	+7.7%	-7.5%	-3.3%	+2.6%

% presents percentage change from the comparable previous period

Financial results for the last 5 years

billion Yen

	FY2004	FY2005	FY2006	FY2007	FY2008
Order Received	32.6	46.4	43.1	50.8	47.0
Sales	30.7	31.4	36.4	47.3	45.7
Order Backlog	24.0	39.0	45.7	49.2	50.5
Operating Profit	△1.1	0.1	0.9	2.6	2.8
Ordinary Profit	△0.8	0.7	1.2	2.6	3.4
Net Profit	△0.5	0.4	0.6	1.4	2.0

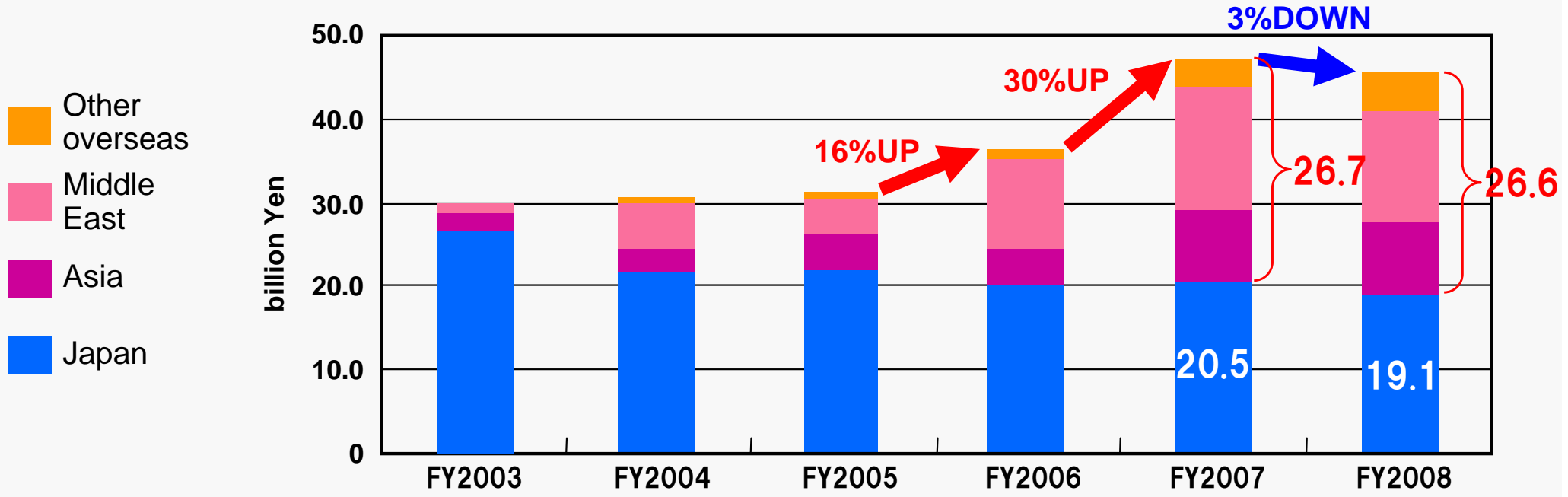


Sales breakdown by area (End user location)

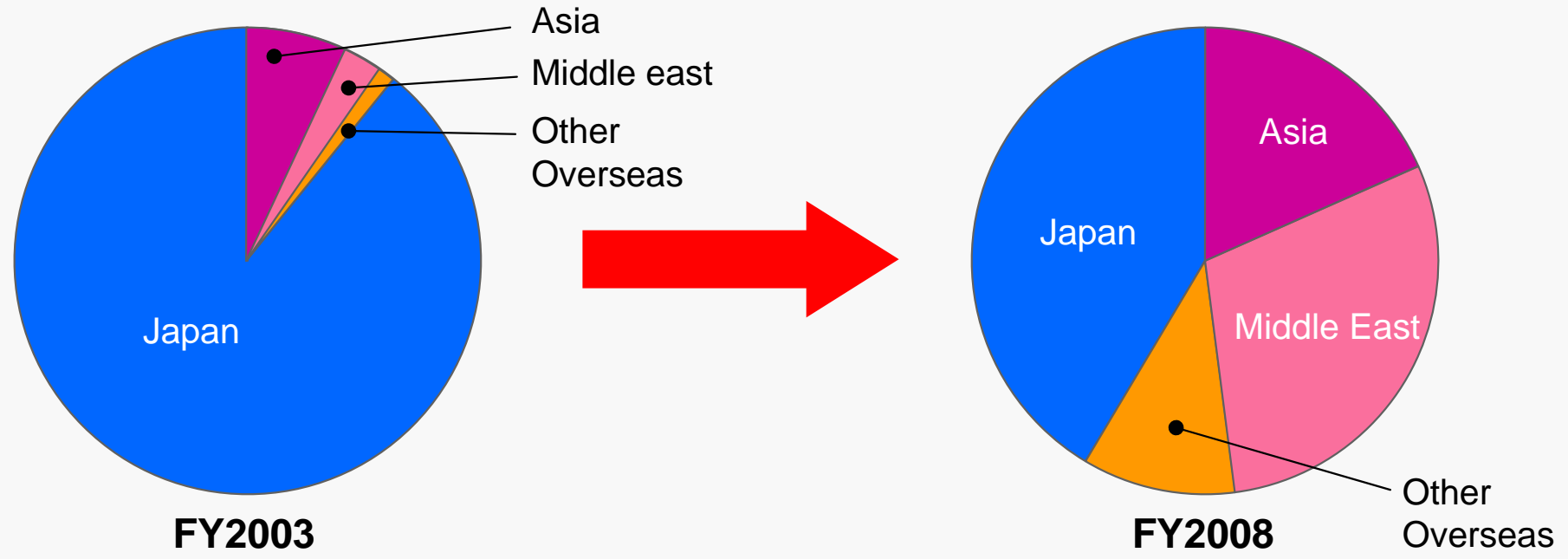
billion Yen

		Japan	Overseas Total	Overseas Breakdown			Total
				Asia	Middle East	Others	
Sales (% ; share)	FY2004	21.4 (69.7%)	9.3 (30.3%)	3.1 (10.2%)	5.3 (17.1%)	0.9 (3.1%)	30.7
	FY2005	22.0 (70.2%)	9.4 (29.8%)	4.1 (13.1%)	4.3 (13.8%)	0.9 (2.9%)	31.4
	FY2006	20.3 (55.7%)	16.1 (44.3%)	4.1 (11.2%)	10.8 (29.7%)	1.2 (3.4%)	36.4
	FY2007	20.5 (43.4%)	26.7 (56.6%)	8.7 (18.5%)	14.7 (31.1%)	3.3 (7.0%)	47.3
	FY2008	19.1 (41.9%)	26.6 (58.1%)	8.5 (18.5%)	13.3 (29.2%)	4.8 (10.4%)	45.7

Sales breakdown by area



Share in sales by area



Overseas order received breakdown by area

(End user location)

billion Yen

	FY2007	FY2008		
			Variance	Change (times)
Middle East	14.5	15.9	+1.4	1.10
Asia (including China & India)	8.1	6.3	-1.9	0.77
China (Incl. Hong Kong)	3.7	1.5	-2.1	0.42
India	1.0	1.3	+0.2	1.24
Europe & America	3.8	1.9	-2.0	0.49
Africa	1.4	2.5	+1.1	1.82
Oceania & Others	0.9	0.4	-0.5	0.44
Total	28.7	26.9	-1.8	0.94

Other management data

	FY2004		FY2005		FY2006		FY2007		FY2008	
Gross profit margin (%)	10.7		15.0		16.3		17.5		18.8	
Operating cash flow (billion Yen)	△3.2		0.2		△5.2		2.5		0.9	
Account receivable revolving term (month)	4.3		4.6		5.5		5.0		5.8	
Dividend (Yen/share)	6	6	6	6	6	7	7	8	8	9
	12		12		13		15		17	
Payout ratio (%)	—		82.1		52.7		27.4		22.0	
※Dividend Yield (%)	1.6		1.2		1.2		0.9		1.6	

※based on share price at the end of Financial Year

Medium term business plan

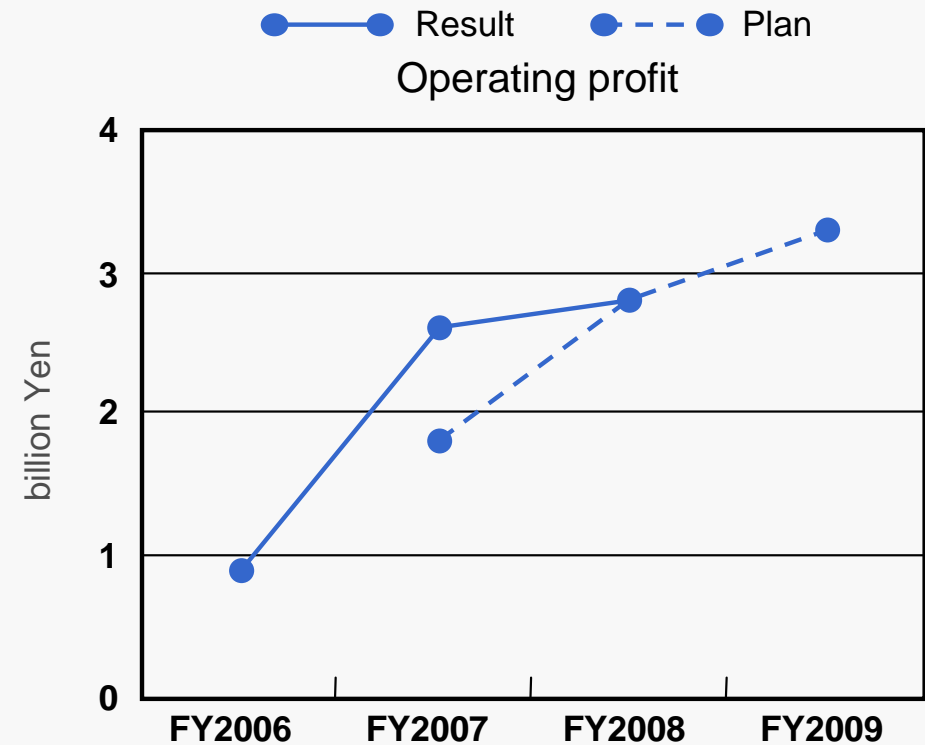
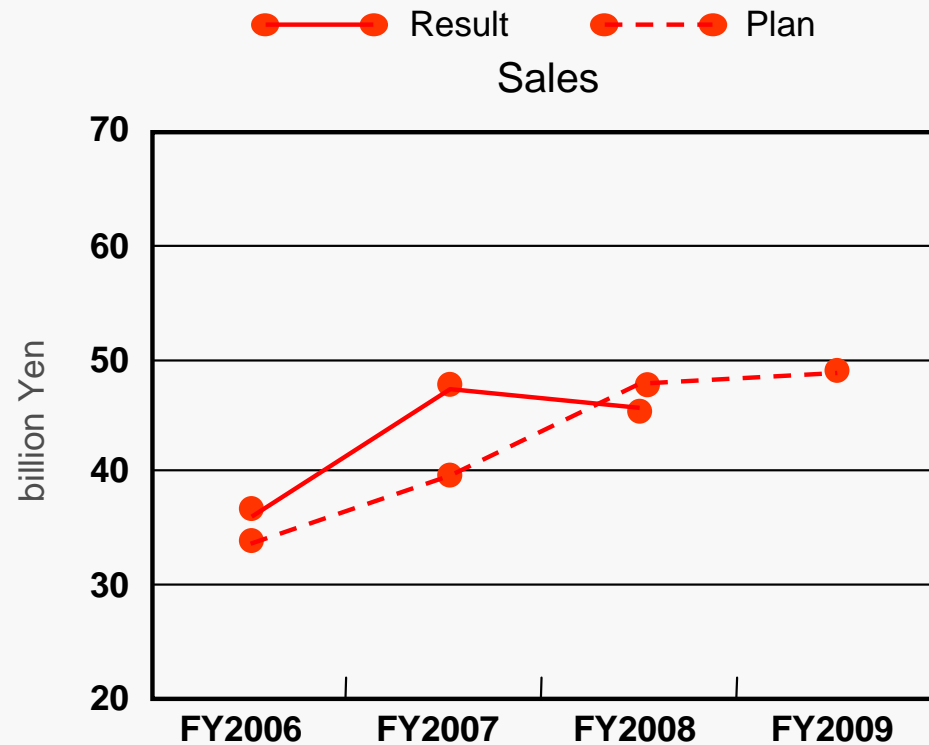
(Order received/Sales/Profit)

billion Yen

	FY2007			FY2008			FY2009
	Plan	Result	variance	Plan	Result	variance	Plan
Order received	44.0	50.8	+6.8	48.0	47.0	-1.0	50.0
Sales	40.0	47.3	+7.3	48.0	45.7	-2.3	49.0
Operating profit	1.8	2.6	+0.8	2.8	2.8	-0.0	3.3
Ordinary Profit	2.0	2.6	+0.6	3.0	3.4	+0.4	3.5
Net profit	1.2	1.4	+0.2	1.8	2.0	+0.2	2.1

Medium term business plan

(Order received/Sales/Profit)



	FY2006		FY2007		FY2008		FY2009
	Plan	Result	Plan	Result	Plan	Result	Plan
Order received	40.0	43.0	44.0	50.8	48.0	47.0	50.0
Sales	34.0	36.0	40.0	47.3	48.0	45.7	49.0
Operating profit	-	0.9	1.8	2.6	2.8	2.8	3.3
Ordinary profit	1.0	1.2	2.0	2.6	3.0	3.4	3.5
Net profit	0.5	0.6	1.2	1.4	1.8	2.0	2.1

Overseas Network



TORISHIMA TIANJIN
(Production, Sales, Engineering & Service)
Established in June 2009

TORISHIMA BEIJING OFFICE
(Sales, Engineering, Service)
Established in Jul. 2006

TORISHIMA (HONG KONG) LIMITED
(Sales, Engineering, Service)
Established in Oct. 1994

TORISHIMA U.S.A OFFICE
(Sales, Service)
Established in Feb. 2003

TORISHIMA EUROPE LIMITED
(Sales, Engineering, Service)
Established in Apr. 2008

TORISHIMA QATAR PROJECT OFFICE
(Sales, Engineering, Service)
Established in May 2006

TORISHIMA VIETNAM OFFICE
(Sales, Engineering, Service)
Established in Dec. 2003

TORISHIMA MIDDLE EAST OFFICE
(Abu Dhabi / U. A. E.)
(Sales, Engineering, Service)
Established in Sep. 2002

TORISHIMA MALAYSIA SDN.BHD.
(Sales, Engineering, Service)
Established in May 2001

TORISHIMA DUBAI OFFICE
(Sales, Engineering, Service)
Established in Mar. 2008

TORISHIMA SINGAPORE OFFICE
(Sales, Engineering, Service)
Established in Jan. 1979

- TORISHIMA INDONESEA**
 - P.T.GETEKA FOUNINDO (Foundry Factory)
Established in 1991
 - P.T.TORISHIMA GUNA INDONESIA
(Machining, Assembling Factory)
Established in Feb. 1984
 - P.T.TORISHIMA GUNA ENGINEERING
(sales, Engineering, Service)
Established in Jan. 1999

Highlights of The Tianjin Factory

Name	Torishima Pump (Tianjin) Co. Ltd.
Address	Wu Qing Economic & Technological Development Area, P.R.China
Lot area	16,600m ²
Capital	400 million Japanese Yen
Total investment	800 million Japanese Yen
No. of producing	220 per annum in early stage
Sales	1 billion Japanese yen in early stage
Operation starting	November 2010
No. of employees	30 in early stage



Wu Qing Development Area is located 1 hour drive from Beijing City and 30 minutes drive from Tianjin City Center for the development of technology and industry where excellent employees can be available.